

No. 20200819-7

“E-NOTICE”

Sub: Listing of Equity Shares of Max Healthcare Institute Limited.

Trading Members of the Exchange are hereby informed that effective from Friday, August 21, 2020, the equity shares of Max Healthcare Institute Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip’s as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange’s notice no. 20120216-29 on Enabling Special Pre-open Session for IPO’s & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Max Healthcare Institute Limited		
Registered Office	:	167, Floor 1, Plot- 167A, Ready Money Mansion, Dr. Annie Besant Road, Worli, Mumbai 400 018.		
Corporate Office	:	5 th and 6 th Floor, Tower A, DLF Centre Court, DLF City Phase V, Sector – 42, Golf Course Road, Gurugram 122022.		
	:	Tel: +91 22 6660 4447/48/49 ; +91 124 620 7777		
	:	Email Id: investors@maxhealthcare.com;		
	:	Website: www.maxhealthcare.in		
Company Secretary & Compliance Officer	:	Ms. Ruchi Mahajan		
	:	Mob. No: +91 9810642028		
	:	Email ID: ruchi.mahajan2@maxhealthcare.com ; investors@maxhealthcare.com		
Securities	:	90,45,32,524 Equity shares of Rs. 10/- each allotted pursuant to the Composite Scheme of Amalgamation and Arrangement.		
Distinctive numbers	:	1 – 904532524		
Scrip Code	:	543220		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs. 10/- each fully paid		
Scrip ID on BOLT System	:	MAXHEALTH		
Abbreviated name on BOLT	:	MAXHEALTH		
ISIN No.	:	INE027H01010		
Lock-in	:	Quantity	Dist. Nos.	Lock in Upto
		32,48,454	1 to 3248454	20/08/2021

1. The brief particulars of the Composite Scheme of Amalgamation and Arrangement are as mentioned below:
 - a) The Composite Scheme of Amalgamation and Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) at Mumbai Bench vide its Order dated 17.01.2020.
 - b) Appointed Date: 01.06.2020
 - c) Effective date: 01.06.2020
 - d) Date of Allotment: 19.06.2020
 - e) Pursuant to the Composite Scheme of Amalgamation and Arrangement amongst erstwhile Max India Limited (Transferor Company 1 or Amalgamating Company), Max Healthcare Institute Limited (Transferee Company 2 or Amalgamated Company), Radiant Life Care Private Limited (Transferor Company 2) and Advaita Allied Health Services Limited (Presently known as Max India Limited) (Transferee Company 1) and their respective shareholders as sanctioned by the Mumbai Bench of the Hon'ble National Company Law Tribunal; whereby upon the coming into effect of the Scheme and in consideration of:
 - **Demerger of the Healthcare Business undertaking of Radiant Life Care Private Limited (Transferor Company 2) and transfer of the same to Max Healthcare Institute Limited (Transferee Company 2 or Amalgamated Company):**

Max Healthcare Institute Limited shall issue and allot equity shares to the shareholders of Radiant Life Care Private Limited in the ratio of 9074 (Nine Thousand and Seventy-Four) equity shares of Rs. 10/- (Indian Rupees Ten) each of the Transferee Company 2, credited as fully paid up, for every 10 (Ten) equity share of Rs. 10/- (Indian Rupees Ten) each, fully paid up, of the Transferor Company 2 as on the Record Date i.e. June 1, 2020.
 - **Amalgamation of residual business [comprising of healthcare activities (including its underlying investment in Max Healthcare Institute Limited)] of erstwhile Max India Limited (Transferor Company 1 or Amalgamating Company) [after demerger of undertaking represented by whole of allied health and associated activities of erstwhile Max India Limited into Advaita Allied Health Services Limited (Presently known as Max India Limited)] into and with Max Healthcare Institute Limited (Transferee Company 2 or Amalgamated Company) :**

Max Healthcare Institute Limited shall issue and allot, 99 (Ninety Nine) equity shares of Rs. 10/- (Rupees Ten) each of Max Healthcare Institute Limited (each credited as fully paid up) for every 100 (Hundred) equity shares of Rs. 2/- (Rupees Two) each held in erstwhile Max India Limited on the Record Date i.e. June 15, 2020.

Prior to the Composite Scheme of Amalgamation and Arrangement, the paid-up equity capital of Max Healthcare Institute Limited was Rs. 537,24,43,280/- consisting of 53,72,44,328 equity shares of face value of Rs.10/- each.

After giving effect to the allotment of 63,50,42,075 equity shares of Rs. 10/- each to the shareholders of Radiant Life Care Private Limited and cancellation of 26,69,97,937 equity shares of Rs. 10/- each held by Radiant Life Care Private Limited in Max Healthcare Institute Limited upon aforesaid demerger and allotment of 26,62,41,995 equity shares of Rs. 10/- each to the shareholders of Max India Limited and cancellation of 26,69,97,937 equity shares of Rs. 10/- each held by Max India Limited held in Max Healthcare Institute Limited upon aforesaid amalgamation, the post arrangement paid up equity capital of Max Healthcare Institute Limited is Rs. 904,53,25,240/- consisting of 90,45,32,524 Equity shares Rs.10/- each.
2. As per Exchange Notice No. 20200604-13 dated 04.06.2020, Max India Limited Ltd fixed Record date as 15.06.2020 for giving effect to the Composite Scheme of Amalgamation and Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited

Noble Heights, 1st Floor, Plot No. NH 2,
LSC, C-1 Block, Near Savitri Market,
Janakpuri, New Delhi 110 058
Tel: +91 11 4941 1000
Fax: +91 11 4141 0591
E-mail ID: swapann@linkintime.co.in
Website: www.linkintime.co.in

5. The shareholding pattern of the company post Composite Scheme of Amalgamation and Arrangement is enclosed as Annexure-I.

Sd/-

Nitinkumar Pujari
Senior Manager