

**National Stock Exchange Of India Limited**

Ref: NSE/LIST/36

August 06, 2020

The Company Secretary  
Max Healthcare Institute Limited  
167, Floor 1, Plot – 167A,  
Ready Money Mansion,  
Dr. Annie Besant Road,  
Worli, Mumbai - 400018.

**Kind Attn. : Ms. Ruchi Mahajan**

Dear Madam,

**Sub: In-principle approval for listing of 90,45,32,524 equity shares of INR 10/- each of Max Healthcare Institute Limited pursuant to Composite Scheme of Amalgamation and Arrangement**

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the documents as follows:

<b>Sr. No.</b>	<b>List of Documents/ details to be submitted</b>
1	Advertisement
2	SEBI Relaxation Letter
3	Compliance with respect to condition mentioned in the above SEBI Relaxation Letter (if any)
4	Final Information Memorandum
5	Revised Lock-in confirmation from depository (if any)
6	Shareholding Pattern (without PAN) of Resulting Company as per Regulation 31(a) of SEBI LODR Regulation 2015

Yours faithfully,  
For National Stock Exchange of India Limited

Amit Phatak  
Manager

CC: National Securities Depository Limited  
4<sup>th</sup> Floor, Trade world, Kamala Mills Compound,  
Senapati Bapat Marg., Lower Parel,  
Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
NM Joshi Marg, Lower Parel,  
Mumbai 400013