

National Stock Exchange Of India Limited

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/45388	Date : August 19, 2020
Circular Ref. No.: 0702/2020	

To All Members,

Sub: Listing of Equity Shares of Max Healthcare Institute Limited pursuant to the Composite Scheme of Amalgamation & Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 21, 2020 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 21, 2020

For and on behalf of
National Stock Exchange of India Limited

Amit Phatak
Manager

Telephone No
18002660058

Annexure
1. Max Healthcare Institute Limited

Symbol	MAXHEALTH
Name of the Company	Max Healthcare Institute Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Composite Scheme of Amalgamation & Arrangement
ISIN	INE027H01010
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	904532524
Distinctive number range	1 to 904532524
Market lot	1
Pari Passu	Yes
Lock-in details	As per Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered Office Address: Max Healthcare Institute Limited 167, Floor 1, Plot – 167A, Ready Money Mansion, Dr. Annie Besant Road, Worli, Mumbai - 400018.</p> <p>Corporate Office Address: 5th and 6th Floor, Tower – A, DLF Center Court, DLF City, Phase – V, Sector – 42, Golf Course Road, Gurugram, Haryana - 122002. Tel.: +91 124 6207709</p> <p>Contact Person – Ms. Ruchi Mahajan Website: www.maxhealthcare.in Email: ruchi.mahajan2@maxhealthcare.com</p>	<p>Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited Noble Heights, 1st Floor, Plot No. NH 2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058. Tel.: +91 11 4941 1000; Extn.: 7106</p> <p>Contact Person: Swapan Kumar Naskar Website: www.linkintime.co.in Email: swapann@linkintime.co.in</p>
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The brief particulars of the Composite Scheme of Amalgamation & Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated January 17, 2020 has approved the Composite Scheme of Amalgamation and Arrangement

between erstwhile Max India Limited ('Transferor Company 1 / Amalgamating Company') and Max Healthcare Institute Limited ('Transferee Company 2 / Amalgamated Company') and Radiant Life Care Private Limited ('Transferor Company 2') and Advaita Allied Health Services Limited (presently Max India Limited) ('Transferee Company 1') their respective shareholders and creditors.

- b) Appointed Date: June 01, 2020
- c) Effective date: June 01, 2020
- d) Date of Allotment: June 19, 2020
- e) The Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated January 17, 2020 has approved the Composite Scheme of Amalgamation and Arrangement between erstwhile Max India Limited ('Transferor Company 1 / Amalgamating Company') and Max Healthcare Institute Limited ('Transferee Company 2 / Amalgamated Company') and Radiant Life Care Private Limited ('Transferor Company 2') and Advaita Allied Health Services Limited (presently Max India Limited) ('Transferee Company 1') their respective shareholders and creditors.

In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, Demerger of the health care Undertaking of Radiant Life Care Private Limited along with all its assets, liabilities, contracts, arrangements, employees, Permits, licenses, records, approvals, etc. has been transferred and vested in Max Healthcare Institute Limited as a going concern.

In consideration of the above demerger, Max Healthcare Institute Limited has issued & allotted its Equity Shares to the shareholders of the Radiant Life Care Private Limited in the following ratio *"9074 (Nine Thousand and Seventy Four) Equity Shares having a face value of INR 10/- (Indian Rupees Ten) each fully paid up of the Transferee Company 2 for every 10 (Ten) Equity Shares having a face value of INR 10/- (Indian Rupees Ten) each fully paid up of the Transferor Company 2"*.

In consideration of the above amalgamation, Max Healthcare Institute Limited has issued & allotted its Equity Shares to the shareholders of the Max India Limited in the following ratio *"99 (Ninety Nine) Equity Shares having a face value of INR 10/- (Indian Rupees Ten) each fully paid up of the Amalgamated Company for every 100 (Hundred) Equity Shares having a face value of INR 2/- (Indian Rupees Two) each fully paid up of the Amalgamating Company"*.

Annexure I

No. of Equity Shares	Distinctive Nos.		Lock in Upto
	From	To	
Fully Paid-up			
3248454	1	3248454	20-Aug-2021
901284070	3248455	904532524	Free
904532524	Total		