



CONSENT LETTER FROM THE REGISTRAR AND SHARE TRANSFER AGENT TO THE COMPANY

Date: May 28, 2020

To,

Link Intime India Private Limited
C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West),
Mumbai 400 083,
Maharashtra.

Dear Sir(s)/Mesdames,

Re: Proposed listing of equity shares (the "Equity Shares") of Max Healthcare Institute Limited (the "Company" and such listing, the "Listing") pursuant to the composite scheme of amalgamation and arrangement between Max India Limited, Radiant Life Care Private Limited, Advaita Allied Health Services Limited, the Company and their respective shareholders and creditors.

In connection with the captioned Listing, our Company proposes to prepare a draft information memorandum and an information memorandum (collectively the "Information Memorandum" or "IM") in accordance with the SEBI (Issue of Capital and Disclosure Requirements), 2018 (the "SEBI ICDR Regulations") and file the same with the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"). As per the applicable provisions of the SEBI ICDR Regulations, we are required to disclose the names and details of the registrar and share transfer agent to the Company, in the Information Memorandum.

Accordingly, we request you to provide your consent to be named as the registrar and share transfer agent to the Company, in the format provided in **Annexure A** to this letter.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Information Memorandum, as the case may be.

Please consider the contents of this letter and the details of the Listing as strictly confidential.

Yours faithfully,

For and on behalf of **Max Healthcare Institute Limited.**


Ruchi Mahajan
Company Secretary
F5671



Max Healthcare Institute Limited

(CIN: U72200MH2001PLC322854)

Regd. Office: 167, Floor 1, Plot-167A, Ready Money Mansion, Dr. Annie Besant Road, Worli, Mumbai-400 018

Phone: +91- 22-6660 4447/48/49, E-mail: secretarial@maxhealthcare.com

Corporate Office: 5th, 6th & 7th Floor, Tower-A, DLF Centre Court, DLF City Phase-V,

Sector-42, Golf Course Road, Gurugram - 122002, Haryana

Phone: +91-124-620 7777

www.maxhealthcare.in

Annexure A

To,
The Board of Directors
Max Healthcare Institute Limited
167, Floor 1, Plot-167 A,
Ready Money Mansion Terrace,
Dr. Annie Besant Road, Worli,
Mumbai 400 018,
Maharashtra.

Dear Sirs/Madams,

Re: Proposed listing of equity shares (the "Equity Shares") of Max Healthcare Institute Limited (the "Company" and such listing, the "Listing") pursuant to the composite scheme of amalgamation and arrangement between Max India Limited, Radiant Life Care Private Limited, Advaita Allied Health Services Limited, the Company and their respective shareholders and creditors.

We, Link Intime India Private Limited, consent to our name and the details mentioned herein being inserted as the registrar and share transfer agent to the Company in the draft information memorandum and information memorandum (collectively, the "Information Memorandum"), which the Company intends to file with the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to such Listing.

We hereby authorise you to deliver this consent letter to the Stock Exchanges or to any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Information Memorandum and any other documents in relation to the Listing:

Name: Link Intime India Private Limited
Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West),
Mumbai 400 083, Maharashtra
Telephone Number(s): +91 22-49186270, **Facsimile No:** +91 22-49186060
E-mail: delhi@linkintime.co.in
Website: www.linkintime.co.in
Contact person: Chetan Chaudhari
SEBI registration number: INR000004058

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

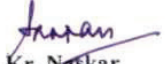
We confirm that we will immediately communicate any changes in writing in the above information to the Company until the date when the Equity Shares are listed on the Stock Exchanges. In the absence of any such communication from us, the Company and the legal advisor to the Company can assume that there is no change to the above information until the Equity Shares are listed on the Stock Exchanges.

This consent letter is for information and for inclusion (in part or full) in the Information Memorandum or any other related material, and may be relied upon by the Company and the legal advisor appointed by the Company, in relation to the Listing.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Information Memorandum, as the case may be.

Yours faithfully,

For and on behalf of **Link Intime India Private Limited**


Swapan Kr. Naskar
Asst. Vice – President (North)
Date :-